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(Please scan this QR code to view the Prospectus)



# RENTOMOJO LIMITED

(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)

## (TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated in the name of 'Edunetwork Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 2012 issued by the Registrar of Companies, Karnataka at Bangalore ("RoC"). Thereafter, our Company changed its name to 'Rentomojo Private Limited' to align the corporate identity with its current line of business pursuant to the Board resolution dated July 24, 2025, and the special resolution passed in the extraordinary general meeting held on August 25, 2025, further to which a fresh certificate of incorporation pursuant to change of name dated October 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted from a private limited company into a public limited company pursuant to the Board resolution dated January 2, 2026 and the special resolution passed in the extraordinary general meeting of our Shareholders held on January 13, 2026 and consequently the name of our Company was changed to 'Rentomojo Limited' and a fresh certificate of incorporation dated February 3, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the name and registered office address of our Company, see "*History and Certain Corporate Matters*" on page 231 of the prospectus dated September 11, 2026 ("Prospectus") filed with the RoC.

**Registered Office:** Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park 'A' and 7<sup>th</sup> Mile, Hosur Road, Krishna Reddy Industrial Area, Bommanahalli, Bangalore - 560 068, Karnataka

**Corporate Office:** B Wing- 4<sup>th</sup> Floor, BHIVE Workspace, WJ88+69V BMTC Complex, Old Madivala, Kuvempu Nagar, Stage 2, BTM Layout, Bengaluru, Karnataka - 560068, **Contact person:** Deepika N Bhandiwad, Company Secretary and Compliance Officer; **Telephone:** 9591874499 / 9731814023

**E-mail:** secretarial@rentomojo.com; **Website:** www.rentomojo.com; **Corporate Identity Number:** U72200KA2012PLC063551

### THE PROMOTER OF OUR COMPANY IS GEETANSH BAMANIA

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the main board platform of the Stock Exchanges and the trading of the Equity Shares will commence on Thursday, September 17, 2026.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 31,080,011<sup>1</sup> EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF RENTOMOJO LIMITED (FORMERLY KNOWN AS RENTOMOJO PRIVATE LIMITED AND EDUNETWORK PRIVATE LIMITED) (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 404 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 403 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO ₹ 12,555.67<sup>2</sup> MILLION COMPRISING A FRESH ISSUE OF 37,14,482 EQUITY SHARES AGGREGATING TO ₹ 1,500.00<sup>3</sup> MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 27,365,529 EQUITY SHARES AGGREGATING TO ₹ 11,055.67<sup>4</sup> MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING 849,175 EQUITY SHARES AGGREGATING TO ₹ 343.07 MILLION BY GEETANSH BAMANIA ("PROMOTER SELLING SHAREHOLDER"), 7,846,951 EQUITY SHARES AGGREGATING TO ₹ 3,170.17 MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, 2,882,794 EQUITY SHARES AGGREGATING TO ₹ 1,164.65 MILLION BY EDELWEISS DISCOVERY FUND - SERIES I, 2,803,431 EQUITY SHARES AGGREGATING TO ₹ 1,132.59 MILLION BY IDG VENTURES INDIA FUND III LLC, 2,713,418 EQUITY SHARES AGGREGATING TO ₹ 1,096.22 MILLION BY VALUEQUEST S.C.A.L.E. FUND, 2,398,550 EQUITY SHARES AGGREGATING TO ₹ 969.01 MILLION BY MADISON INDIA OPPORTUNITIES V VCC, 2,002,019 EQUITY SHARES AGGREGATING TO ₹ 808.82 MILLION BY CHIRATAE TRUST REPRESENTED BY ITS TRUSTEE VISTRA ITCL (INDIA) LIMITED AND ACTING THROUGH ITS INVESTMENT MANAGER, NAIGAMA INVESTMENT MANAGER LLP, 1,512,800 EQUITY SHARES AGGREGATING TO ₹ 611.17 MILLION BY GMO PAYMENT GATEWAY INC, 842,174 EQUITY SHARES AGGREGATING TO ₹ 340.24 MILLION BY GMO GFF LIMITED PARTNERSHIP, 753,647 EQUITY SHARES AGGREGATING TO ₹ 304.47 MILLION BY MSIVC 2018V VENTURE CAPITAL INVESTMENT LIMITED PARTNERSHIP, 719,315 EQUITY SHARES AGGREGATING TO ₹ 290.60 MILLION BY PRATITHI INVESTMENT TRUST, ACTING THROUGH ITS TRUSTEE S. GOPALAKRISHNAN, 307,000 EQUITY SHARES AGGREGATING TO ₹ 124.03 MILLION BY RAJEEV CHITRABHANU HUF, AND 76,260 EQUITY SHARES AGGREGATING TO ₹ 30.81 MILLION BY VCATS MANAGEMENT SERVICES TRUST - II ("INVESTOR SELLING SHAREHOLDERS"), 755,405 EQUITY SHARES AGGREGATING TO ₹ 305.18 MILLION BY RENAUD LAPLANCHE, 400,000 EQUITY SHARES AGGREGATING TO ₹ 161.60 MILLION BY GAURAV BAMANIA, 254,130 EQUITY SHARES AGGREGATING TO ₹ 102.67 MILLION BY GAUTAM DALMIA, 148,460 EQUITY SHARES AGGREGATING TO ₹ 59.98 MILLION BY NITISH MITTERSAIN AND 100,000 EQUITY SHARES AGGREGATING TO ₹40.40 MILLION BY SUBODH SHINKAR (COLLECTIVELY THE "INDIVIDUAL SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDED A RESERVATION OF 52,083 EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING TO ₹ 20.00<sup>5</sup> MILLION (CONSTITUTING 0.05% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS OFFERED A DISCOUNT OF ₹ 20.00 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH, TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTED 29.85 % AND 29.80 % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

<sup>1</sup>A discount of ₹ 20.00 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.

<sup>2</sup>Above numbers are Post finalisation of Basis of Allotment

### ANCHOR INVESTOR OFFER PRICE: ₹404 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH

### OFFER PRICE: ₹404 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH

### THE OFFER PRICE IS 404 TIMES THE FACE VALUE OF THE EQUITY SHARES.

### RISK TO INVESTORS

For details refer to section titled "Risk Factors" beginning on page 23 of the Prospectus

- 1) **Revenue concentration risk:** We derive most of our revenues by renting furniture and appliances (along with other recurring subscription revenue) (97.90%, 98.20% and 98.19% of our revenue from operations for Fiscals 2026, 2025 and 2024, respectively). The following table sets forth details of revenues generated from recurring subscription revenue for the years indicated:
- | Particulars                                                                               | Fiscal 2026        |                                       | Fiscal 2025        |                                       | Fiscal 2024        |                                       |
|-------------------------------------------------------------------------------------------|--------------------|---------------------------------------|--------------------|---------------------------------------|--------------------|---------------------------------------|
|                                                                                           | Amount (₹ million) | Percentage of revenue from operations | Amount (₹ million) | Percentage of revenue from operations | Amount (₹ million) | Percentage of revenue from operations |
| Revenue from furniture and appliances (along with other recurring subscription revenue)** | 3,788.73           | 97.90%                                | 2,611.81           | 98.20%                                | 1,892.09           | 98.19%                                |
| - Furniture rentals                                                                       | 1,957.88           | 50.59%                                | 1,371.05           | 51.55%                                | 982.22             | 50.97%                                |
| - Appliance rentals                                                                       | 1,824.48           | 47.15%                                | 1,231.49           | 46.30%                                | 894.27             | 46.41%                                |
| - Other rentals*                                                                          | 6.37               | 0.16%                                 | 9.27               | 0.35%                                 | 15.60              | 0.81%                                 |
| Others***                                                                                 | 81.15              | 2.10%                                 | 47.78              | 1.80%                                 | 34.92              | 1.81%                                 |
| Revenue from operations (₹ million)                                                       | 3,869.88           | 100.00%                               | 2,659.59           | 100.00%                               | 1,927.01           | 100.00%                               |
- <sup>\*</sup>Other rentals include revenue from electronics, bikes and others.  
<sup>\*\*</sup>Revenue from furniture and appliances (along with other recurring subscription revenue) refers to revenue from services transferred over the period of time.  
<sup>\*\*\*</sup>Others refers to services transferred at a point in time, such as delivery charges, installation charges, quality check charges, next-day delivery and Mojo Mover.  
Our inability to diversify our revenue streams or adapt to evolving market conditions may have an adverse effect on our business, results of operations and financial condition. Any decline in the demand for renting such products may adversely affect our business, results of operations, financial condition and cash flows.
- 2) **Dependence on vendors and third-party manufacturers:** We depend on our vendors to offer high quality products for rental to our subscribers. We also engage third-party contract manufacturers for the manufacture of furniture and appliances that we rent to our subscribers. Set forth below are details of the contribution of our top five asset suppliers to our total capital and operational expenses in the corresponding years:
- | Particulars              | Fiscal 2026        |                                                      | Fiscal 2025        |                                                      | Fiscal 2024        |                                                      |
|--------------------------|--------------------|------------------------------------------------------|--------------------|------------------------------------------------------|--------------------|------------------------------------------------------|
|                          | Amount (₹ million) | Percentage of total capital and operational expenses | Amount (₹ million) | Percentage of total capital and operational expenses | Amount (₹ million) | Percentage of total capital and operational expenses |
| Top five asset suppliers | 629.23             | 12.18%                                               | 533.28             | 13.70%                                               | 433.24             | 15.21%                                               |
- Note: Our top five suppliers differed across years.
- For third-party contract manufacturers, we rely on a limited number of suppliers, and in the event we are unable to find a suitable replacement of such manufacturers who will manufacture products according to our requirements and commercial terms, we may not be able to supply our branded products to subscribers, it could adversely affect our business and operations. If we are unable to procure products on commercially acceptable terms or if third-party manufacturers fail to maintain quality standards or if our margins are impacted by higher supply costs or raw material price increases or delay in supply of the products our business and reputation may be adversely affected.
- 3) **Subscriber Growth and Retention Risk:** The growth of our business is dependent on our ability to continue to grow the number of subscribers that utilize our rental platform and rental products. The following table sets forth certain details of our live subscribers and percentage of orders coming from repeat subscribers for the years indicated:
- | Particulars                               | As of/ for the year ended March 31, 2026 | As of/ for the year ended March 31, 2025 | As of/ for the year ended March 31, 2024 |
|-------------------------------------------|------------------------------------------|------------------------------------------|------------------------------------------|
| Number of live subscribers <sup>(1)</sup> | 253,825                                  | 194,262                                  | 149,498                                  |
| Repeat Order (%) <sup>(2)</sup>           | 50.41%                                   | 46.55%                                   | 47.31%                                   |
- <sup>(1)</sup> Live subscribers refers to the count of unique subscribers who have at least one product rented as at the end of year.  
<sup>(2)</sup> Repeat Order refers to total orders placed during the period/year by subscribers who have placed more than one order till date divided by total orders placed by all subscribers during the year.
- The number of our subscribers may decline or fluctuate as a result of several factors including increase in competition, unsatisfactory customer-friendliness of our platform, dissatisfaction with the quality of our products, inadequate fulfillment of orders placed, lack of satisfactory range and the pricing of our products or unsatisfactory customer service experience. If we are unable to retain our existing subscribers and attract new subscribers, our business, results of operations, financial condition and cash flows may be adversely affected.
- 4) **Negative retained earnings:** We had negative retained earnings in the last three Fiscals, despite reporting profitability, as follows:
- | Particulars                   | Fiscal 2026 | Fiscal 2025 | Fiscal 2024 |
|-------------------------------|-------------|-------------|-------------|
| Retained earnings (₹ million) | (1,217.01)  | (2,263.62)  | (2,694.33)  |
- Our negative retained earnings are attributable to cumulative historical losses incurred in connection with scaling our business, including investments in customer acquisition and operating expenses to cater to the growing subscriber and asset base. There can be no assurance that we will be able to sustain or effectively manage this growth going forward or our future earnings will be sufficient to offset accumulated losses and thus result in positive retained earnings.
- 5) **Geographic concentration risk:** A significant portion of our revenue is derived from certain tier-1 cities of India such as Bengaluru (Karnataka), Mumbai (Maharashtra) and Hyderabad, among others. The following table sets forth our revenue from our top 10 cities in the years indicated:
- | Fiscal 2026        |                                           | Fiscal 2025        |                                           | Fiscal 2024        |                                           |
|--------------------|-------------------------------------------|--------------------|-------------------------------------------|--------------------|-------------------------------------------|
| Amount (₹ million) | Percentage of revenue from operations (%) | Amount (₹ million) | Percentage of revenue from operations (%) | Amount (₹ million) | Percentage of revenue from operations (%) |
| 3,463.82           | 89.51                                     | 2,512.09           | 94.45                                     | 1,685.70           | 87.48                                     |
- Demand slowdowns, regulatory changes, infrastructure constraints, or heightened local competition in these markets may disproportionately affect our performance.
- 6) **Operational risks:** Our operations involve the storage, refurbishment, and movement of assets through and within warehouses. We have experienced a fire at one of our warehouses in June 2026 located in Dhoom Manikpur, Dadri, Noida, Gautam Buddha Nagar, Uttar Pradesh, and any incident such as fire, natural calamity or operational disruption at these locations could result in asset damage, temporary suspension of operations, increased costs, or delays in service delivery, which may adversely affect our business, results of operations, financial condition and cash flows.
- 7) **Pending NCLT proceedings:** Our Company, Promoter and certain Directors are involved in certain legal and regulatory proceedings. A company petition has been filed by Ajay Nain, erstwhile director of our Company before the National Company Law Tribunal, Bengaluru Branch. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations, financial condition, cash flows, and reputation.
- 8) **Risk of Subscriber payment defaults and premature contract cancellations:** Our rental agreements and subscription contracts may be subject to premature cancellations by subscribers for various reasons, including relocation, dissatisfaction with products, changes in financial circumstances or availability of competitive alternatives.
- The following table sets forth our revenue realisation efficiency:
- | Particulars                                                                                                | Fiscal 2026 | Fiscal 2025 | Fiscal 2024 |
|------------------------------------------------------------------------------------------------------------|-------------|-------------|-------------|
|                                                                                                            | (₹ million) |             |             |
| Trade receivables, unsecured (A)                                                                           | 664.65      | 488.78      | 370.03      |
| Trade receivables – considered good (B)                                                                    | 445.71      | 308.68      | 239.87      |
| Trade receivables – credit impaired (i.e. due more than 180 days) (C = A - B)                              | 218.94      | 180.10      | 130.16      |
| Incremental trade receivables – credit impaired (D) <sup>(1)</sup>                                         | 38.84       | 49.94       | 37.66       |
| Revenue from Operations (E)                                                                                | 3,869.88    | 2,659.59    | 1,927.01    |
| Incremental trade receivables – credit impaired as a percentage of Revenue from Operations (%) (F = D / E) | 1.00%       | 1.88%       | 1.95%       |
| Revenue realisation efficiency (G = 1 - F)                                                                 | 99.00%      | 98.12%      | 98.05%      |
- Note: Incremental trade receivables - credit impaired is calculated as trade receivables credit impaired at the end of the year less trade receivables credit impaired at the beginning of the year.
- Delays or defaults in payments by subscribers, or premature cancellation of contracts, may adversely affect our business, results of operations, financial condition and cash flows.
- 9) **Dependence on leased and membership properties:** Our Registered Office and Corporate Office each are not located on land owned by us and we have only membership rights. We also operate warehouses and experience stores across India as of March 31, 2026, which we hold on a leasehold basis. In the event we lose or are unable to renew such leasehold or membership rights, our business, results of operations, financial condition and cash flows may be adversely affected.
- 10) **Risks of inability to expand our experience stores:** In the last three Fiscals, we have shut five experience stores due to such stores not meeting our performance expectations and have relocated them. Further, we have received a stoppage notice from the Municipal Corporation of Delhi dated August 3, 2026, in respect of our experience store in New Ashok Nagar, Delhi. Any inability to effectively expand and operate our experience store network may adversely impact our business, results of operations, financial condition and cash flows.

- 11) **Historical FEMA and RBI filing non-compliances:** Our Company has in the past experienced certain non-compliances under FEMA, including delays in filing Form FC-GPR, receipt of investment consideration through an impermissible account and delay in refund of excess amount to investors. Our Company has filed compounding applications with the RBI, pursuant to which the relevant contraventions were compounded and the prescribed compounding amounts were paid. Our Company has also paid late submission fees for delays in reporting certain allotments and secondary transactions to the RBI. There can be no assurance that similar lapses will not occur in the future, and any resulting penalties or regulatory actions could adversely affect our reputation.
- 12) **Risk of Cyber security attacks:** Cyber security breaches and attacks against our systems, and any potentially resulting breach or failure to otherwise protect confidential information, could adversely impact our business and reputation. In April 2023, we suffered a cyber-attack and our team identified a security breach that involved unauthorised access to one of our databases. The breach resulted in theft of personally identifiable information of certain subscribers. However, this attack did not have any impact on any financial information like credit cards, debit cards or UPI as we did not store them in our database.
- 13) **Risk of declining Occupancy Rate:** We rely on maintaining high Occupancy Rates to sustain realisation per asset and overall unit economics. Occupancy Rates refer to the percentage of rentable items, such as furniture or appliances, that are currently on rent versus those that are sitting idle. Set forth below are our occupancy rates in the corresponding years:

| Particulars                       | For the year ended March 31, 2026 | For the year ended March 31, 2025 | For the year ended March 31, 2024 |
|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Occupancy Rate <sup>(1)</sup> (%) | 83.34                             | 82.82                             | 86.43                             |

<sup>(1)</sup>Occupancy Rate is calculated as a percentage of the average of the opening and closing number of items deployed with subscribers divided by the average of the opening and closing number of live items for the relevant year. Live items means total items procured since inception, less items scrapped/to be scrapped, non-recoverable items, items for display in our Company's experience stores, items in transit, items with vendors for repair and items for photoshoot.

A decline in Occupancy Rates may materially reduce return on capital employed and operating cash flows.

- 14) Weighted Average Return on Net Worth for Fiscal 2026, 2025 and 2024 is 35.26%.
- 15) Price/Earning ("P/E") ratio based on diluted EPS for Fiscal 2026 for the company at the upper price band is 40.00.
- 16) The weighted average cost of acquisition at which the Equity Shares were acquired by our Promoter and Selling Shareholders, as on date of the Prospectus, is as follows:

| Name of Promoter                                                              | Number of Equity Shares held <sup>(***)</sup> | WACA per Equity Share (in ₹) <sup>(***)</sup> |
|-------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------------|
| Geetansh Bamania*                                                             | 14,897,732                                    | Negligible <sup>5</sup>                       |
| Name of the Selling Shareholder (other than the Promoter Selling Shareholder) |                                               |                                               |
| Number of Equity Shares held <sup>(***)</sup>                                 | WACA per Equity Share (in ₹) <sup>(***)</sup> |                                               |
| Gaurav Bamania**                                                              | 2,843,320                                     | 0.01                                          |
| Rajeev Chitrabhanu HUF                                                        | 3,380,240                                     | 15.19                                         |
| Nitish Mittersain                                                             | 226,920                                       | 2.65                                          |
| Accel India IV (Mauritius) Limited                                            | 21,207,975                                    | 46.79                                         |
| IDG Ventures India Fund III LLC                                               | 2,803,431                                     | 81.57                                         |
| Chiratae Trust <sup>6A</sup>                                                  | 2,002,019                                     | 83.96                                         |
| Pratithi Investment Trust <sup>6S</sup>                                       | 866,901                                       | 86.20                                         |
| Renaud Laplanche                                                              | 755,405                                       | 75.10                                         |
| GMO GFF Limited Partnership                                                   | 842,174                                       | 96.18                                         |
| MSIVC 2018V Venture Capital Investment Limited Partnership                    | 753,647                                       | 95.99                                         |
| Gautam Dalmia                                                                 | 338,830                                       | 90.42                                         |
| VCATs Management Services Trust – II <sup>6AA</sup>                           | 76,260                                        | 56.45                                         |
| GMO Payment Gateway Inc                                                       | 1,512,800                                     | 94.74                                         |
| Madison India Opportunities V VCC                                             | 6,737,501                                     | 55.99                                         |
| Edelweiss Discovery Fund – Series I                                           | 10,677,014                                    | 74.91                                         |
| Subodh Shinkar                                                                | 332,320                                       | 83.89                                         |
| ValueQuest S.C.A.L.E Fund                                                     | 7,015,023                                     | 77.34                                         |

- \* Also, a Selling Shareholder
- \*\* Also, a member of the Promoter Group
- \*\*\* Adjusted for split pursuant to a resolution passed by the Shareholders at the extraordinary general meeting on August 25, 2025, each fully paid-up equity share of the Company of face value of ₹10 each was split into 10 Equity Shares of ₹1 each. Accordingly, the cumulative number of issued, subscribed and paid-up equity shares of the Company was subdivided from 27,836 equity shares of face value of ₹10 each to 278,360 Equity Shares of face value of ₹1 each.
- <sup>5</sup> Negligible denotes less than 0.01.
- <sup>6A</sup> Chiratae Trust represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Naigama Investment Manager LLP.
- <sup>6S</sup> Pratithi Investment Trust, acting through its trustee S. Gopalakrishnan.
- <sup>6AA</sup> Rishabh Golchha acting as the Trustee for VCATs Management Services Trust – II.
- As certified by N B T and Co, Chartered Accountants, pursuant to their certificate dated September 11, 2026.

- 17) Weighted average cost of acquisition of all Equity Shares and CCPS transacted in the last one year, 18 months and three years preceding the date of the Prospectus.
- Equity Shares

| Period         | Weighted average cost of acquisition per Equity Share (in ₹) <sup>(***)</sup> | Cap Price is 'x' times the weighted average cost of acquisition | Range of acquisition price per Equity Share: lowest price – highest price (in ₹) <sup>(***)</sup> |           |
|----------------|-------------------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------------------------|-----------|
| Last 1 year    | 357.38                                                                        | 1.13                                                            | 55.93                                                                                             | 26,235.00 |
| Last 18 Months | 350.77                                                                        | 1.15                                                            | 1.00                                                                                              | 26,235.00 |
| Last 3 years   | 111.03                                                                        | 3.64                                                            | 1.00                                                                                              | 26,235.00 |

- <sup>\*</sup> Excluding transactions involving gifts, settlement as a corpus of trust and Bonus issuances
- <sup>\*</sup> Weighted average cost of acquisition per Equity Share has been adjusted for split (split pursuant to a resolution passed by the Shareholders at the extraordinary general meeting on August 25, 2025, each fully paid-up equity shares of the Company of face value of ₹10 each was split into 10 Equity Shares of ₹1 each).
- <sup>A</sup> For the purposes of WACA calculations, CCPS have been assumed to be converted on the date of original allotment of such CCPS (i.e., when the cash consideration was paid on original allotment of such CCPS). Therefore, equity shares allotted on conversion of CCPS, in the last one year, and/or eighteen months and/ or three years (as applicable) have not been taken into account for calculating equity shares acquired in last one year, eighteen months and last three years.
- As certified by N B T and Co, Chartered Accountants, pursuant to their certificate dated September 11, 2026.

- 18) The 3 BRLMs associated with the Offer have handled 112 public issues in the past three years, out of which 29 Issues closed below the issue price on the listing date:

| Name of the BRLMs                                                         | Total Issue | Issues closed below the issue price on listing date |
|---------------------------------------------------------------------------|-------------|-----------------------------------------------------|
| Motilal Oswal Investment Advisors Limited                                 | 22          | 8                                                   |
| Axis Capital Limited                                                      | 30          | 5                                                   |
| IIFL Capital Services Limited (formerly known as IIFL Securities Limited) | 28          | 9                                                   |
| Common Issues handled by the BRLMs                                        | 32          | 7                                                   |
| Total                                                                     | 112         | 29                                                  |

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**BID/OFFER PROGRAMME:**  
**ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON:**  
**TUESDAY, SEPTEMBER 08, 2026**  
**BID/OFFER OPENED ON: WEDNESDAY, SEPTEMBER 09, 2026**  
**BID/OFFER CLOSED ON: FRIDAY, SEPTEMBER 11, 2026**

The Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 32(1) of the SEBI ICDR Regulations. This Offer was being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (“**QIBs**” and such portion the “**QIB Portion**”) provided that our Company in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which, 40% of the Anchor Investor Portion was reserved in the following manner: (a) 33.33% was reserved for domestic Mutual Funds; and (b) 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares were allocated to Anchor Investors (“**Anchor Investor Allocation Price**”), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares would have been added to the QIB Portion (excluding the Anchor Investor Portion) (“**Net QIB Portion**”). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to NIBs of which (a) one third portion was reserved for Bidders with application size of more than ₹0.20 million and ₹1.00 million; and (b) two-thirds of the portion was reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders (“**RIB**”) in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were mandatorily required to participate in this Offer only through the Application Supported by Blocked Amount (“**ASBA**”) process by providing details of their respective ASBA accounts (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter)), in which case the corresponding Bid Amounts were blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see “**Offer Procedure**” on page 376 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, September 08, 2026. The Company received 41 Anchor Investor Application Forms from 27 Anchor Investors for 9,927,470 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹404 per Equity Share. A total of 9,308,667 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 3,760,701,468/-.

The Offer received 4,462,715 applications for 1,599,264,986 Equity Shares (including applications from Anchor Investors and prior to rejections) resulting in 51.45 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before technical rejections):

| Sr. No. | Category                                                               | No. of Applications Received* | No. of Equity Shares Applied | No. of Equity Shares available for allocation as per Prospectus | No. of times Subscribed | Amount (₹)                |
|---------|------------------------------------------------------------------------|-------------------------------|------------------------------|-----------------------------------------------------------------|-------------------------|---------------------------|
| A       | Retail Individual Investors                                            | 4,181,741                     | 170,846,057                  | 10,860,114                                                      | 15.73                   | 69,013,882,072.00         |
| B       | Non-Institutional Investors - More than ₹0.20 million Up to ₹1 million | 170,269                       | 90,242,519                   | 1,551,445                                                       | 58.17                   | 36,441,972,660.00         |
| C       | Non-Institutional Investors - Above ₹1 million                         | 91,322                        | 228,008,689                  | 3,102,890                                                       | 73.48                   | 92,115,164,776.00         |
| D       | Eligible Employees                                                     | 19,149                        | 1,086,431                    | 52,083                                                          | 20.86                   | 417,144,697.00            |
| E       | QIBs (excluding Anchors Investors)                                     | 193                           | 1,099,153,820                | 6,205,779                                                       | 177.12                  | 444,058,143,280.00        |
| F       | Anchor Investors                                                       | 41                            | 9,927,470                    | 9,308,667                                                       | 1.07                    | 4,010,697,880.00          |
|         | <b>Total</b>                                                           | <b>4,462,715</b>              | <b>1,599,264,986</b>         | <b>31,080,978</b>                                               | <b>51.45</b>            | <b>646,057,005,365.00</b> |

\*This excludes 17,887 applications for 733,599 Equity Shares aggregating to ₹296,129,241/- from Retail Individual Investors which were not in bid book but which were banked.

**Final Demand**

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

| Sr. No. | Bid Price (₹) | No. of Equity Shares | % to Total    | Cumulative Total | Cumulative % to Total |
|---------|---------------|----------------------|---------------|------------------|-----------------------|
| 1       | 384           | 187,812              | 0.01          | 187,812          | 0.01                  |
| 2       | 385           | 18,648               | 0.00          | 206,460          | 0.01                  |
| 3       | 386           | 3,774                | 0.00          | 210,234          | 0.01                  |
| 4       | 387           | 5,254                | 0.00          | 215,488          | 0.01                  |
| 5       | 388           | 2,812                | 0.00          | 218,300          | 0.01                  |
| 6       | 389           | 4,329                | 0.00          | 222,629          | 0.01                  |
| 7       | 390           | 51,578               | 0.00          | 274,207          | 0.02                  |
| 8       | 391           | 1,776                | 0.00          | 275,983          | 0.02                  |
| 9       | 392           | 3,330                | 0.00          | 279,313          | 0.02                  |
| 10      | 393           | 1,998                | 0.00          | 281,311          | 0.02                  |
| 11      | 394           | 26,455               | 0.00          | 307,766          | 0.02                  |
| 12      | 395           | 22,755               | 0.00          | 330,521          | 0.02                  |
| 13      | 396           | 6,031                | 0.00          | 336,552          | 0.02                  |
| 14      | 397           | 1,295                | 0.00          | 337,847          | 0.02                  |
| 15      | 398           | 8,510                | 0.00          | 346,357          | 0.02                  |
| 16      | 399           | 8,140                | 0.00          | 354,497          | 0.02                  |
| 17      | 400           | 81,659               | 0.01          | 436,156          | 0.03                  |
| 18      | 401           | 33,448               | 0.00          | 469,604          | 0.03                  |
| 19      | 402           | 112,628              | 0.01          | 582,232          | 0.04                  |
| 20      | 403           | 128,316              | 0.01          | 710,548          | 0.04                  |
| 21      | 404           | 1,449,793,755        | 89.56         | 1,450,504,303    | 89.60                 |
|         | Cut-off       | 168,323,841          | 10.40         | 1,618,828,144    | 100.00                |
|         | <b>Total</b>  | <b>1,618,828,144</b> | <b>100.00</b> |                  |                       |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 15, 2026.

**A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)**

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹404 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 15,2124 times. The total number of Equity Shares Allotted in Retail Portion is 10,866,609 Equity Shares (Including Spilled over of 6,495 Equity Shares from Employee category) to 293,692 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

| Sr. No. | Category     | No. of Applications Received | % of Total    | Total No. of Equity Shares Applied | % to Total    | No. of Equity Shares Allotted per Bidder | Ratio      | Total No. of Equity Shares Allotted |
|---------|--------------|------------------------------|---------------|------------------------------------|---------------|------------------------------------------|------------|-------------------------------------|
| 1       | 37           | 3,893,057                    | 96.31         | 144,043,109                        | 87.14         | 37                                       | 169 : 2326 | 10,465,709                          |
| 2       | 74           | 79,690                       | 1.97          | 5,897,060                          | 3.57          | 37                                       | 38 : 523   | 214,230                             |
| 3       | 111          | 25,543                       | 0.63          | 2,835,273                          | 1.72          | 37                                       | 21 : 289   | 68,672                              |
| 4       | 148          | 10,445                       | 0.26          | 1,545,860                          | 0.94          | 37                                       | 21 : 289   | 28,083                              |
| 5       | 185          | 8,435                        | 0.21          | 1,560,475                          | 0.94          | 37                                       | 25 : 344   | 22,681                              |
| 6       | 222          | 3,760                        | 0.09          | 834,720                            | 0.50          | 37                                       | 22 : 303   | 10,101                              |
| 7       | 259          | 4,089                        | 0.10          | 1,059,051                          | 0.64          | 37                                       | 56 : 771   | 10,989                              |
| 8       | 296          | 1,148                        | 0.03          | 339,808                            | 0.21          | 37                                       | 83 : 1148  | 3,071                               |
| 9       | 333          | 877                          | 0.02          | 292,041                            | 0.18          | 37                                       | 64 : 877   | 2,368                               |
| 10      | 370          | 2,841                        | 0.07          | 1,051,170                          | 0.64          | 37                                       | 69 : 947   | 7,659                               |
| 11      | 407          | 609                          | 0.02          | 247,863                            | 0.15          | 37                                       | 44 : 609   | 1,628                               |
| 12      | 444          | 638                          | 0.02          | 283,272                            | 0.17          | 37                                       | 46 : 638   | 1,702                               |
| 13      | 481          | 11,056                       | 0.27          | 5,317,936                          | 3.22          | 37                                       | 13 : 179   | 29,711                              |
|         |              |                              |               |                                    |               | 1                                        | 5 : 10835  | 5                                   |
|         | <b>TOTAL</b> | <b>4,042,188</b>             | <b>100.00</b> | <b>165,307,638</b>                 | <b>100.00</b> |                                          |            | <b>10,866,609</b>                   |

Please Note: 1 additional share shall be allocated to 5 Allottees from amongst 10835 Successful Allottees from the categories 74 to 481 (i.e. Excluding successful applicants from Category 37) in the ratio of 5 : 10835

**B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)**

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹404 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 57.1182 times. The total number of Equity Shares allotted in this category is 1,552,373 Equity Shares (Includes spilled over of 928 Equity Shares from Employee Category) to 2,996 successful applicants. The category-wise details of the Basis of Allotment are as under: (SAMPLE)

| Sr. No. | Category                | No. of Applications Received | % of Total    | Total No. of Equity Shares Applied | % to Total    | No. of Equity Shares Allotted per Bidder | Ratio     | Total No. of Equity Shares Allotted |
|---------|-------------------------|------------------------------|---------------|------------------------------------|---------------|------------------------------------------|-----------|-------------------------------------|
| 1       | 518                     | 161,613                      | 96.58         | 83,715,534                         | 94.41         | 518                                      | 13 : 726  | 1,499,092                           |
| 2       | 555                     | 2,205                        | 1.32          | 1,223,775                          | 1.38          | 518                                      | 39 : 2205 | 20,202                              |
| 3       | 592                     | 486                          | 0.29          | 287,712                            | 0.32          | 518                                      | 9 : 486   | 4,662                               |
| 4       | 629                     | 306                          | 0.18          | 192,474                            | 0.22          | 518                                      | 5 : 306   | 2,590                               |
| 5       | 666                     | 171                          | 0.10          | 113,886                            | 0.13          | 518                                      | 3 : 171   | 1,554                               |
| 6       | 703                     | 71                           | 0.04          | 49,913                             | 0.06          | 518                                      | 1 : 71    | 518                                 |
| 7       | 740                     | 324                          | 0.19          | 239,760                            | 0.27          | 518                                      | 6 : 324   | 3,108                               |
| 8       | 777                     | 141                          | 0.08          | 109,557                            | 0.12          | 518                                      | 3 : 141   | 1,554                               |
| 9       | 814                     | 41                           | 0.02          | 33,374                             | 0.04          | 518                                      | 1 : 41    | 518                                 |
| 10      | 851                     | 40                           | 0.02          | 34,040                             | 0.04          | 518                                      | 1 : 40    | 518                                 |
| 11      | 888                     | 60                           | 0.04          | 53,280                             | 0.06          | 518                                      | 1 : 60    | 518                                 |
| 17      | 1,110                   | 89                           | 0.05          | 98,790                             | 0.11          | 518                                      | 2 : 89    | 1,036                               |
| 22      | 1,295                   | 45                           | 0.03          | 58,275                             | 0.07          | 518                                      | 1 : 45    | 518                                 |
| 23      | 1,332                   | 16                           | 0.01          | 21,312                             | 0.02          | 518                                      | 0 : 16    | 0                                   |
| 24      | 1,369                   | 11                           | 0.01          | 15,059                             | 0.02          | 518                                      | 0 : 11    | 0                                   |
| 26      | 1,443                   | 4                            | 0.00          | 5,772                              | 0.01          | 518                                      | 0 : 4     | 0                                   |
| 27      | 1,480                   | 41                           | 0.02          | 60,680                             | 0.07          | 518                                      | 1 : 41    | 518                                 |
| 35      | 1,776                   | 2                            | 0.00          | 3,552                              | 0.00          | 518                                      | 0 : 2     | 0                                   |
| 36      | 1,813                   | 2                            | 0.00          | 3,626                              | 0.00          | 518                                      | 0 : 2     | 0                                   |
| 37      | 1,850                   | 42                           | 0.03          | 77,700                             | 0.09          | 518                                      | 1 : 42    | 518                                 |
| 38      | 1,887                   | 11                           | 0.01          | 20,757                             | 0.02          | 518                                      | 0 : 11    | 0                                   |
| 39      | 1,924                   | 4                            | 0.00          | 7,696                              | 0.01          | 518                                      | 0 : 4     | 0                                   |
| 40      | 1,961                   | 6                            | 0.00          | 11,766                             | 0.01          | 518                                      | 0 : 6     | 0                                   |
| 41      | 1,998                   | 10                           | 0.01          | 19,980                             | 0.02          | 518                                      | 0 : 10    | 0                                   |
| 48      | 2,257                   | 5                            | 0.00          | 11,285                             | 0.01          | 518                                      | 0 : 5     | 0                                   |
| 49      | 2,294                   | 7                            | 0.00          | 16,058                             | 0.02          | 518                                      | 0 : 7     | 0                                   |
| 52      | 2,405                   | 9                            | 0.01          | 21,645                             | 0.02          | 518                                      | 0 : 9     | 0                                   |
| 53      | 2,442                   | 190                          | 0.11          | 463,980                            | 0.52          | 518                                      | 3 : 190   | 1,554                               |
|         | Non Allottees           | -                            | 0.00          | -                                  | 0.00          | 518                                      | 2 : 238   | 1,036                               |
|         | 555 to 2442 (Allottees) | -                            | 0.00          | -                                  | 0.00          | 4                                        | 1 : 1     | 408                                 |
|         | 555 to 2442 (Allottees) | -                            | 0.00          | -                                  | 0.00          | 1                                        | 37 : 102  | 37                                  |
|         | <b>TOTAL</b>            | <b>167,339</b>               | <b>100.00</b> | <b>88,668,687</b>                  | <b>100.00</b> |                                          |           | <b>1,552,373</b>                    |

• Please Note : 1 (One) lot of 518 shares have been allocated to all the 238 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 2 : 238

• Please Note : 4 additional shares have been allocated to all 102 Successful Allottees from all the Categorys (excluding Category 518) in the ratio of 1 : 1

• Please Note : 1 additional shares have been allocated to all 102 Successful Allottees from all the Categorys (excluding Category 518) in the ratio of 37 : 102

**C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Technical Rejections) (including ASBA Applications)**

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹404 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 72.8187 times. The total number of Equity Shares allotted in this category is 3,104,746 Equity Shares (includes spilled over of 1,856 Equity Shares from Employee Category) to 5,993 successful applicants. The category-wise details of the Basis of Allotment are as under: (SAMPLE)

| Sr. No. | Category      | No. of Applications Received | % of Total    | Total No. of Equity Shares Applied | % to Total    | No. of Equity Shares Allotted per Bidder | Ratio      | Total No. of Equity Shares Allotted |
|---------|---------------|------------------------------|---------------|------------------------------------|---------------|------------------------------------------|------------|-------------------------------------|
| 1       | 2,479         | 86,918                       | 95.99         | 215,469,722                        | 95.31         | 518                                      | 37 : 559   | 2,980,054                           |
| 2       | 2,516         | 1,524                        | 1.68          | 3,834,384                          | 1.70          | 518                                      | 485 : 776  | 52,318                              |
| 3       | 2,553         | 541                          | 0.60          | 1,381,173                          | 0.61          | 518                                      | 1 : 1      | 18,648                              |
| 4       | 2,590         | 566                          | 0.63          | 1,465,940                          | 0.65          | 518                                      | 1 : 1      | 19,166                              |
| 5       | 2,627         | 141                          | 0.16          | 370,407                            | 0.16          | 518                                      | 1 : 1      | 4,662                               |
| 7       | 2,701         | 67                           | 0.07          | 180,967                            | 0.08          | 518                                      | 1 : 1      | 2,072                               |
| 8       | 2,738         | 43                           | 0.05          | 117,734                            | 0.05          | 518                                      | 1 : 1      | 1,554                               |
| 9       | 2,775         | 60                           | 0.07          | 166,500                            | 0.07          | 518                                      | 1 : 1      | 2,072                               |
| 11      | 2,849         | 29                           | 0.03          | 82,621                             | 0.04          | 518                                      | 1 : 1      | 1,036                               |
| 12      | 2,886         | 35                           | 0.04          | 101,010                            | 0.04          | 518                                      | 1 : 1      | 1,036                               |
| 14      | 2,960         | 37                           | 0.04          | 109,520                            | 0.05          | 518                                      | 1 : 1      | 1,036                               |
| 15      | 2,997         | 50                           | 0.06          | 149,850                            | 0.07          | 518                                      | 1 : 1      | 1,554                               |
| 16      | 3,034         | 14                           | 0.02          | 42,476                             | 0.02          | 518                                      | 1 : 1      | 518                                 |
| 17      | 3,071         | 8                            | 0.01          | 24,568                             | 0.01          | 518                                      | 1 : 1      | 518                                 |
| 18      | 3,108         | 4                            | 0.00          | 12,432                             | 0.01          | 518                                      | 1 : 1      | 0                                   |
| 19      | 3,145         | 2                            | 0.00          | 6,290                              | 0.00          | 518                                      | 1 : 1      | 0                                   |
| 20      | 3,182         | 4                            | 0.00          | 12,728                             | 0.01          | 518                                      | 1 : 1      | 0                                   |
| 97      | 12,432        | 1                            | 0.00          | 12,432                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 98      | 12,543        | 1                            | 0.00          | 12,543                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 99      | 12,728        | 1                            | 0.00          | 12,728                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 100     | 12,950        | 1                            | 0.00          | 12,950                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 101     | 13,616        | 1                            | 0.00          | 13,616                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 102     | 14,800        | 1                            | 0.00          | 14,800                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 103     | 14,837        | 1                            | 0.00          | 14,837                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 104     | 20,720        | 1                            | 0.00          | 20,720                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 105     | 24,716        | 3                            | 0.00          | 74,148                             | 0.03          | 518                                      | 0 : 3      | 0                                   |
| 106     | 24,790        | 1                            | 0.00          | 24,790                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 107     | 25,900        | 1                            | 0.00          | 25,900                             | 0.01          | 518                                      | 0 : 1      | 0                                   |
| 108     | 26,640        | 2                            | 0.00          | 53,280                             | 0.02          | 518                                      | 0 : 2      | 0                                   |
| 109     | 37,000        | 1                            | 0.00          | 37,000                             | 0.02          | 518                                      | 0 : 1      | 0                                   |
| 110     | 37,555        | 1                            | 0.00          | 37,555                             | 0.02          | 518                                      | 0 : 1      | 0                                   |
| 111     | 43,290        | 1                            | 0.00          | 43,290                             | 0.02          | 518                                      | 0 : 1      | 0                                   |
| 112     | 49,469        | 1                            | 0.00          | 49,469                             | 0.02          | 518                                      | 0 : 1      | 0                                   |
|         | Non Allottees | -                            | 0.00          | -                                  | -             | 518                                      | 10 : 161   | 5,180                               |
|         | All Allottees | -                            | 0.00          | -                                  | -             | 1                                        | 372 : 5993 | 372                                 |
|         | <b>TOTAL</b>  | <b>90,553</b>                | <b>100.00</b> | <b>226,083,653</b>                 | <b>100.00</b> |                                          |            | <b>3,104,746</b>                    |

• Please Note : 1 (One) lot of 518 shares have been allocated to all the 161 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 10 : 161

• Please Note : 1 additional Share shall be allocated to 372 Allottees from amongst 5993 Successful Allottees from all the categories in the ratio of 372 : 5993

**D. Allotment to Employee Reservation (After Rejections) (including AS**